**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2021**

**Subject:** New Financial Instrument Listing

**(TRANSSEC 5 (RF) LIMITED – “TR5A31”)**

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The JSE Limited has granted a listing to **TRANSSEC 5 (RF) LIMITED** on Interest Rate Market with effect from 26 May 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** TR5A31

**Nominal Issued** R 80 000 000

**Issue Price** 100%

**Coupon** 7.61%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 20 June 2031

**Books Close Date** 16 June, 16 December (per APS)

**Interest Payment Date(s)** 20 June, 20 December (up until 20 June 2026 and if not called then 20 March, 20 June, 20 September and 20 December thereafter)

**Last Day to Register** by 17:00 on15 June, 15 December (per APS)

**Issue Date** 26 May 2021

**Date Convention** Following

**Interest Commencement Date** 26 May 2021

**First Interest Payment Date** 20 December 2021

**Call / Step Up Date** 20 June 2026

**ISIN No.** ZAG000176488

**Additional Information** Secured Class A3 Notes

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TR5A31%20PricingSupplement2605.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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